

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 24, 2004

REGISTRATION NO.: 24577

BONDS ISSUED BY: Consolidated School District No. 4

AMOUNT OF ISSUE: \$3,000,000.00 (a portion of \$9,500,000 authorized)

COUNTY: of Jackson

DATE OF ISSUE: May 25, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing and updating of school facilities, including the construction, equipping, and furnishing of additional classrooms; the purchase and installation of heating, ventilation and air conditioning systems; the completion of roof replacement, the installation of energy efficient lighting, renovation of restrooms, and the resurfacing of parking lots and playgrounds; the continuation of renovation, remodeling, and repair improvements to other existing facilities of the District; the purchase, installation and upgrading of data and information systems such as computers, their ancillary equipment and needed infrastructure; and to pay the costs of issuance of the Bonds

Rate of Interest	Amount	Mandatory Redemption*	
		Maturity	
	\$	03/01/2020	*
		03/01/2021	*
		03/01/2022	*
		03/01/2023	*
		03/01/2024	*
4.750%		03/01/2024	

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2014 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,961,000.00

INTEREST RATE: 4.8583%

ASSESSED VALUATION: \$374,806,323

INDEBTEDNESS: (Including this issue) \$35,460,000

NOTICE OF ELECTION: Published one newspaper March 25 and April 1, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...2,706 No...1,472

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable